

INFORMATION REQUIRED PURSUANT TO LISTING RULE 704 (7)

PARAGRAPH (J)

TerraCom Limited (Listed on ASX).

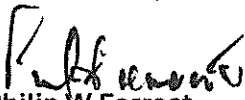
I was an independent director of Terracom Ltd from 31 March 2015 until 23 December 2019. The company was (and continues to be) listed on the Australian Securities Exchange (ASX: TER).

The AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION (ASIC, the regulator of companies listed in Australia) has filed a case against Terracom with the Federal Court of Australia.

The case relates to disclosures made by Terracom to the ASX and the public between 24 February 2020 and April 2020 (i.e. two to four months after I left the board).

ASIC interviewed me for context only on 20 February 2023. No accusations of wrongdoing have been made against me, since the relevant disclosures were made well after my departure from the board.

The case is expected to be heard in court within the next twelve months.


Philip W Forrest

20-09-2024